



中國建築股份有限公司

CHINA STATE CONSTRUCTION ENGRG . CORP. LTD

( Stock Code: 601668 )

## ANNOUNCEMENT ON INCREASE IN SHAREHOLDING OF THE COMPANY BY THE HOLDING COMPANY

*The board of directors (the "Board") and all directors (the "Directors") of the Company warrant that there are no false representations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept the responsibility for the truthfulness, accuracy and completeness of the content of this announcement.*

The company received a letter from its holding company, China State Construction Engineering Corporation (CSCEC), on September 5<sup>th</sup>, 2011, that it has increased its shareholding in the Company today through on-market purchase of some shares on the Shanghai Stock Exchange. Therefore, the relevant issues shall be announced as follows:

### I. The Increase in the Shareholding

CSCEC has increased its shareholding in the Company today by 20,000,000 shares through on-market purchase of such shares on the Shanghai Stock Exchange. Before the increase in the shareholding, CSCEC held 16,221,310,098 shares in the Company, representing 54.07% of the Company's total issued share capital. After the increase in the shareholding, CSCEC held 16,241,310,098 shares in the Company, representing approximately 54.14% of the Company's total issued share capital.

### II. Plan for Follow-up Increase in the Shareholding

CSCEC intends to continue to increase, in its own capacity, its shareholding in the Company by acquiring shares from the Shanghai Stock Exchange within the next 12 months, commencing from the date of this increase in shareholding, while the shareholding shall not exceed 2% of the Company's total issued share capital. CSCEC commits not to decrease its shareholding in the company within the increase period or the statutory time limit.

The Company shall pay constant attention to the increase in the shareholding in the Company and fulfill its obligation of timely announcement in line with relevant regulations.

*Board of Directors of China State Construction Engrg. Corp. Ltd*  
*September 5<sup>th</sup>, 2011*